

SUSTRACK's Journey Reaches Its Destination: Paving the Way for Europe's Circular Bio-based Future

Rome, 23/10/2025 - After three years of research, collaboration, and stakeholder engagement, the <u>SUSTRACK project</u> — funded by the European Commission under Horizon Europe and coordinated by <u>UnitelmaSapienza University of Rome</u> — concludes its mission to identify barriers, design tools, and guide policy for Europe's transition toward a circular bio-based economy (CBBE).

Throughout its lifetime, SUSTRACK has brought together more than **700 stakeholders**, organised over **15 events** and **5 capacity-building activities**, and collected insights through **three surveys** focusing on four high-impact sectors: **chemical**, **construction**, **plastics**, **and textiles**. "Our ambition was not only to analyse the transition but to design pathways that make it achievable," says **Prof. Piergiuseppe Morone**, SUSTRACK project coordinator. "By combining evidence-based analysis, modelling, and policy dialogue, we have developed actionable tools and knowledge that can support the next generation of sustainable policies."

Among SUSTRACK's major outcomes is the mapping of the most critical barriers hindering the transition to a circular bio-based economy — barriers that must be addressed through targeted and enabling policy action. A central achievement of the project is the SUSTRACK Monitoring Tool, an interactive online platform that enables benchmarking across EU countries in three critical areas: environmental performance, economic competitiveness and jobs, and sustainable resource use. The tool allows cross-country comparisons, supports policy targeting, and maps contributions to the Sustainable Development Goals (SDGs) — providing a valuable instrument for EU and national policymakers.

In parallel, SUSTRACK employed the **Green Economy Model (GEM)** to simulate two long-term transition scenarios — *BioTransition* and *BioRevolution* — each representing different levels of policy ambition. The simulations captured the **economic, environmental, and social impacts** of the circular bio-based transition, revealing that **bio-based products generate higher value addition and fewer negative externalities**, provided that land use and environmental safeguards are properly balanced. Beyond SUSTRACK, the GEM stands as a **systems-based decision-support tool**, helping policymakers and planners design strategies that are both effective and resilient for long-term sustainability.

11 case studies conducted across Europe supported the development and validation of these key outputs, while also helping to identify policy priorities and recommendations. Building on this evidence, the project designed sectoral policy roadmaps and tailored policy pathways for the sectors of interest.

These roadmaps highlight the need to **combine regulatory clarity with innovation support**, **use market-based tools** to prevent rebound effects, and **reinvest revenues** to strengthen business and consumer acceptance of the circular bio-based transition.

All findings and tools have been summarised in <u>comprehensive toolkit</u>, available on the project website. This resource offers a clear and accessible entry point to explore SUSTRACK's results, tools, scenarios, and policy recommendations.

"The knowledge and tools developed by SUSTRACK are meant to live beyond the project," concludes Gülşah Yilan, SUSTRACK project manager. "They provide policymakers, industry, and researchers with a solid foundation to accelerate Europe's sustainable transition."

